

September 1, 2017

For Immediate Release

<Investment Corporation>
Japan Real Estate Investment Corporation
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(TSE code: 8952)

<Asset Management Company>
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Announcement of Extension of Commitment Line

Japan Real Estate Investment Corporation hereby announces its decision on September 1, 2017 to extend the contract term of the commitment line executed on September 18, 2015.

Current expiration date: September 19, 2019

New expiration date after the extension: September 19, 2020

【Outline of the commitment line contract executed on September 18, 2015】

1. Purpose of establishing the commitment line

To secure flexibility and stability in financing methods for acquisition of specified assets and repayment of existing loans, etc.

2. Outline of the commitment line

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|---|---|
| (1) Maximum amount: | ¥50 billion |
| (2) Contract date: | September 18, 2015 |
| (3) Type of contract: | Commitment line contract based on syndication |
| (4) Collateral | Unsecured/unguaranteed |
| (5) Arranged by: | Mizuho Bank, Ltd. and The Bank of Tokyo-Mitsubishi UFJ, Ltd. |
| (6) Agents: | Mizuho Bank, Ltd. and The Bank of Tokyo-Mitsubishi UFJ, Ltd. |
| (7) Participating financial institutions: | Mizuho Bank, Ltd., The Bank of Tokyo-Mitsubishi UFJ Ltd., Sumitomo Mitsui Trust Bank, Ltd. and Mitsubishi UFJ Trust and Banking Corp. |

This is the English translation of the announcement in Japanese dated September 1, 2017.

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