

August 8, 2011

To whom it may concern:

<Investment Corporation>

Japan Real Estate Investment Corporation

Noritada Terasawa, Executive Director

(TSE code: 8952)

<Asset Management Company>

Japan Real Estate Asset Management Co., Ltd.

Hiroshi Katayama, CEO & President

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### **Notice concerning Submission of Shelf Registration Statement for Investment Corporation Bonds**

Announcement is hereby made that Japan Real Estate Investment Corporation submitted a shelf registration statement for investment corporation bonds to the Director-General of the Kanto Local Finance Bureau on August 8, 2011.

1. Description of the shelf registration statement submitted

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| (1) Scheduled amount of the bond issue:                  | ¥100 billion   |
| (2) Submission date of the shelf registration statement: | August 8, 2011   |
| (3) Scheduled issue period of the bond:                  | From August 16, 2011 to August 15, 2013  |
| (4) Use of the fund:                                     | Acquisition of specified assets (which are subject to Article 2-1, the Law concerning Investment Trusts and Investment Corporations of Japan) and their maintenance, management and operation (including the refund of deposits and guarantees received from tenants), repayment of loans, redemption of investment corporation bonds, and operating funds, etc. |

This notice is the English translation of the August 8, 2011, announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.