

July 1, 2011

To whom it may concern:

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Japan Real Estate Investment Corporation  
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<Asset Management Company>  
Japan Real Estate Asset Management Co., Ltd.  
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### **Notice concerning Extension of Commitment Line Provision Period**

Announcement is hereby made that Japan Real Estate Investment Corporation extended the period of the commitment line provision for one year in regard to the commitment line agreement announced in our News Releases issued on July 19, 2006, June 25, 2007, June 13, 2008, July 6, 2009 and June 28, 2010 as follows:

#### **1. Extension of the period of the commitment line provision**

Current period: Until July 19, 2013  
Extended period: Until July 19, 2014

#### **[Reference: Outline of the commitment line agreement concluded on July 19, 2006]**

##### **1. Purpose of establishing a commitment line**

A commitment line is to be established in order to secure a flexible and stable fund-raising means for the acquisition of specified assets and repayment of existing loans, etc.

##### **2. Outline of the commitment line**

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|---|--|
| (1) Limit for the commitment line:        | ¥25 billion  |
| (2) Agreement signing date:               | July 19, 2006  |
| (3) Period of commitment line provision:  | Until July 19, 2013 (current)  |
| (4) Type of agreement:                    | Commitment line agreement based on syndication   |
| (5) Collateral:                           | Unsecured/non-guaranteed   |
| (6) Arranged by:                          | Mizuho Corporate Bank, Ltd. and The Bank of Tokyo-Mitsubishi UFJ, Ltd.   |
| (7) Agents:                               | Mizuho Corporate Bank, Ltd. and The Bank of Tokyo-Mitsubishi UFJ, Ltd.   |
| (8) Participating financial institutions: | Mizuho Corporate Bank, Ltd., The Bank of Tokyo-Mitsubishi UFJ, Ltd., The Sumitomo Trust & Banking Co., Ltd. and Mitsubishi UFJ Trust and Banking Corporation |

This notice is the English translation of the announcement in Japanese dated July 1, 2011 on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.